

When Success Brings Complexity



SOLUTION SCARCITY

You've outgrown conventional strategies, but no one is offering what's next.



TIME CONSTRAINTS

Your time is your most limited resource managing complexity is a distraction.



TAX INEFFICIENCY

Hard-earned wealth erodes under outdated structures and unnecessary exposure.



VALUE PRESSURE

You're bombarded with advice and opportunities but struggle to filter real value from noise.

Our Approach to Strategy and Execution

We are a purpose-built partner for individuals managing significant financial complexity. Through our two lines of business, Consulting and Private Equity, we design and implement cohesive strategies that align structure, capital, and long-term objectives. Every engagement is tailored to the unique dynamics of each client's life, legacy, and enterprise.

Consulting

ENGINEERING YOUR FINANCIAL FUTURE

A rigorous, phased approach to align every component of your financial world.

Private Equity

STRATEGIC CAPITAL, TAX-ALIGNED

Private equity is approached as a tax strategy first, investment second.

What Makes Addicus Different

We serve as the strategic hub of your financial enterprise, helping you focus on building and living while we manage the complexity behind the scenes.

WE WORK WITH YOUR TEAM, NOT AROUND THEM

We believe the best outcomes come from collaboration. We integrate with your existing advisors to align strategies and ensure nothing gets missed.

WE NAVIGATE COMPLEXITY WITH CLARITY

Your world isn't simple and it shouldn't have to be. We specialize in bringing order to financial complexity, helping you make confident decisions with clear direction.

TAX STRATEGY INFORMS EVERY MOVE

Tax efficiency isn't an afterthought. It's woven into every conversation and every decision, helping you protect and extend what you've built.

WE PURSUE WHAT'S POSSIBLE, NOT JUST WHAT'S FAMILIAR

We don't settle for off-the-shelf answers. Our work is rooted in curiosity, rigor, and the courage to explore solutions others haven't considered—or won't.

WE BUILD WITH THE END IN MIND

Everything we do is rooted in purpose. We reverse-engineer your strategy based on what you want to achieve, not just what you have.

WE HELP YOU RECLAIM YOUR TIME AND VISION

Wealth should enable freedom, not create more burden. We help you focus on what you do best—building, leading, and living—while we manage the rest.

• Phase I — Discovery and Concept Design

We conduct a comprehensive review of legal documents, tax returns, and financial statements. Through this diligence, we identify risks and opportunities, then deliver a conceptual plan for your input and approval.

• Phase II — Engineering and Expert Vetting

With direction confirmed, we build an integrated strategy. Our team collaborates with top-tier attorneys, CPAs, and advisors to engineer and validate every detail.

• Phase III — Implementation

We activate the plan across trusts, structures, and asset allocations. Advisors are briefed, filings are tracked, and you receive a complete roadmap for execution.

• Tax-Advantaged Structures

Investments are optimized for tax efficiency using depreciation, income deferral, and entity level strategies to reduce exposure and enhance after-tax returns.

• Access to Off-Market Opportunities

A focused sourcing network provides exposure to high-conviction private investments not broadly available.

• Integrated with Broader Planning

Each investment is coordinated with estate, income, and business structures to ensure alignment across your financial landscape.

• Disciplined Due Diligence

Legal, tax, and operational experts validate projections and pressure-test assumptions before capital is deployed.

• Proven Experience in Niche Markets

Past investments include senior living, energy, and real estate; sectors requiring specialized underwriting and execution.

Addicus Tax-Advantaged Investment Opportunities



Exclusive access to private equity strategies seeking to generate durable returns and deliver meaningful tax advantages. Focused on real, asset-backed opportunities — from convenience retail and solar infrastructure to equipment leasing — each investment is structured to help reduce current tax liabilities and keep more of what you earn. With a track record of sourcing and underwriting durable, tax-efficient investments, we offer entrepreneurial wealth creators an intentional path to wealth preservation and growth.

Product or Fund	Description	Structure	Target Tax Profile	2025 Depreciation per \$1 Invested	Capital Invested per \$1 of 2025 Tax Owed	Holding Period	Projected Overall Holding Period Return	Minimum Investment or Capital Required
Main Street Solar Fund*	Main Street Solar Fund (MSSF) offers a unique opportunity to invest in federally-incentivized solar projects, which create substantial tax benefits that offset taxable passive income for most individuals. The fund returns a tax benefit to investors in the same year of the investment that is greater than the amount invested, primarily through deductible bonus depreciation.	Fund Membership Interest	Passive Income This investment is for taxpayers with passive taxable income from K-1s or other sources and can substantially reduce or even eliminate 2025 federal income taxes on their income. Tax savings are greatest for investors with passive income that would otherwise be taxed at the highest marginal tax rates, 37% for 2025.	3.33X	\$0.75	Minimum 5 Years (Mandatory hold period, all investors exit simultaneously)	1.40X	\$50,000
"C" Stores**	Established income-generating convenience store or "C Stores" real estate with existing cash flow, offered through a streamlined, deal-by-deal purchase structure. Each location is sourced through proprietary relationships, thoroughly underwritten, and structured for direct ownership—free from fund constraints, carried interest, or long-term capital lockups. Pre-arranged financing terms available for qualified individuals.	NNN (Absolute Net) Motor Fuel Station Purchase	Real Estate Professionals This investment is for taxpayers who are who are considered real estate professionals who want to offset real estate income with the tax benefits generated through the C Store(s) ownership.	3.05X+	\$0.77	Investors' Discretion	1.35X+	\$650,000

* Return based on a jointly-filed tax return, tax deductions realized at the highest marginal federal tax rate, 100% federal bonus depreciation and 5% state tax rate. See the Company's Confidential Private Placement Memorandum for a detailed discussion of the various risk factors applicable to the company, and details on fees and expenses applicable to the Fund. Accredited Investors only. *Disclaimer: Projected overall holdings period returns, as shown, are net of fees and expenses. As with any investment or purchase, consult with your tax professional to understand how these opportunities may impact you based on your personal facts and circumstances. Addicus or its affiliates do not provide tax advice. Performance mentioned is hypothetical. There is no guarantee that any of the returns, projections, tax benefits, or outcomes shown will be achieved in actual investing. Actual performance may vary significantly. Full disclaimer: <https://addicusadvisors.com/advisory-disclaimer/>.*

Your next chapter deserves more than conventional advice.

Addicus delivers integrated strategies built for complexity, scale, and long-term impact.



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